



MEDIA RELEASE

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India Avenue Equity Fund awarded ‘Superior’ rating by SQM Research

Recently launched India Avenue Equity Fund has achieved its first independent rating, being placed in the ‘Superior’ category by investment rating house SQM Research.

SQM Research gave the India Avenue Equity Fund a four out of five-star rating, which sits in its Superior category – denoting funds “suitable for inclusion on most approved product lists”.

The India Avenue Equity Fund launched in September 2016 and is managed by specialist India-focussed investment house, India Avenue Investment Management, which brings together decades’ worth of investment experience based in Sydney and Mumbai.

Some big name seed investors have supported the India Avenue Equity Fund, including former Macquarie CEO Allan Moss, former NSW Premier, Nick Greiner and Brisbane-based multi-family office, Keystone Private.

Mugunthan Siva, Sydney-based Managing Director of India Avenue Investment Management, said the rating was a great early endorsement for the manager’s specialised structure and skill-set. “We’re passionate about the India opportunity as Australian retail and wholesale investors are currently under-invested in this global giant.

“The key to success in Indian equities is active management, given it’s a very inefficient market. We have a robust investment process and structure to capitalise on this opportunity.”

SQM Research noted India Avenue’s experience in portfolio management and research across a range of market cycles in Indian equities.

Other considerations listed by SQM include the longer term economic tailwinds behind the Indian equities market, the manager’s focus on capital protection, and its high levels of corporate governance.

The report also mentioned India Avenue’s sophisticated company structure, which allows the manager to navigate the regulatory and operational nuances of the Indian market.

The India Avenue Equity Fund is benchmarked against the MSCI India Index in Australian dollars.

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Visit: www.indiaavenueinvest.com



About India Avenue Investment Management:

India Avenue is an Australian investment house dedicated to investing in Indian listed companies and is domiciled in Sydney, with a research affiliate based in Mumbai.

Retail and wholesale investors access our specialised approach via the India Avenue Equity Fund, an open-ended, unlisted fund which aims to outperform the MSCI India index.

We also provide advisory services and research to institutional investors seeking to build India-focussed exposure in their portfolios, which can be customised in the areas of portfolio construction, operational efficiencies and more.

Visit www.indiaavenueinvest.com

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