



## **COMMON TRANSACTION FORM FOR INDIA AVENUE EQUITY FUND**

**Existing Unit holder information:** *(New investors must fill the full application form)*

**Investor's Name**

**Investor Number**

**1. Please tick what you want to do:** *[please tick the appropriate box ('s)]*

- |                        |                          |                               |                          |                              |                          |
|------------------------|--------------------------|-------------------------------|--------------------------|------------------------------|--------------------------|
| a) Change Bank Details | <input type="checkbox"/> | b) Change mailing address     | <input type="checkbox"/> | c) Purchase request          | <input type="checkbox"/> |
| d) Redemption request  | <input type="checkbox"/> | e) Systematic Investment Plan | <input type="checkbox"/> | f) Change dividend treatment | <input type="checkbox"/> |

**2. Bank Details:** Please change my bank account details to

Account Name:

Account Number:

Bank BSB Number:

Bank Name:

**3. New Mailing Address:** Please change my address to

Unit / House Number:  Post Box Number:

Street Name:  Suburb:

Suburb:  State:  PIN:

State:  PIN:  Country:

Country:

**Investor Name:**

**Investor's Signature:**



**4. Transaction Request:** Please carry out the below transaction (Please tick any one)

a) Purchase

b) Redemption

*(Please fill any one of the below field's)*

Amount:

Units:  or All Units:

**5. Systematic Investment Plan:** I would like to start the below investment plan

Fund:

Frequency:

Date:   of each month

Amount *(minimum \$500)*:

**6. Changing treatment of Dividend's:** I would like to have my dividend's *(Please tick one)*

Paid out to my bank account

Reinvested back into the fund

**Investor Name:**

**Investor Capacity:** Individual  Director  Trustee

**Investor's Signature:**

**Date:** *(DD/MM/YYYY)*   /   /